

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	Costa Shipping & Delivery, Inc.	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	83-1825280	
4. Debtor's address	Principal place of business 3056 Rue D'Orleans, #134 San Diego, CA 92110 Number, Street, City, State & ZIP Code San Diego County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business 9000 Premier Parkway St. Peters, MO 63375-6000 Number, Street, City, State & ZIP Code
5. Debtor's website (URL)	https://www.costashippinganddelivery.com/	
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor Costa Shipping & Delivery, Inc. Case number (if known) \_\_\_\_\_  
 Name

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))  
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))  
☐ Railroad (as defined in 11 U.S.C. § 101(44))  
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))  
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))  
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))  
☒ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)  
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)  
☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4841

**8. Under which chapter of the Bankruptcy Code is the debtor filing?**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

*Check one:*

- ☐ Chapter 7  
☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.  
☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor Costa Shipping & Delivery, Inc. Case number (if known) \_\_\_\_\_  
Name

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor? ☒ No ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor \_\_\_\_\_ Relationship \_\_\_\_\_  
District \_\_\_\_\_ When \_\_\_\_\_ Case number, if known \_\_\_\_\_

11. Why is the case filed in this district? Check all that apply:
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention? ☒ No ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention?** (Check all that apply.)
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_
- Where is the property?** \_\_\_\_\_  
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_  
Contact name \_\_\_\_\_  
Phone \_\_\_\_\_

### Statistical and administrative information

13. Debtor's estimation of available funds Check one:
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors
- |  |  |  |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99           | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input type="checkbox"/> 100-199         | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999         |  |  |

15. Estimated Assets
- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

16. Estimated liabilities
- |   |  |  |
|---|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
|---|--|--|

Debtor	Costa Shipping & Delivery, Inc.	Case number (if known)
Name		
<input type="checkbox"/> \$50,001 - \$100,000	<input type="checkbox"/> \$10,000,001 - \$50 million	<input type="checkbox"/> \$1,000,000,001 - \$10 billion
<input type="checkbox"/> \$100,001 - \$500,000	<input type="checkbox"/> \$50,000,001 - \$100 million	<input type="checkbox"/> \$10,000,000,001 - \$50 billion
<input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$100,000,001 - \$500 million	<input type="checkbox"/> More than \$50 billion

Debtor Costa Shipping & Delivery, Inc. Case number (if known) \_\_\_\_\_  
Name

**Request for Relief, Declaration, and Signatures**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2024  
MM / DD / YYYY

**X** /s/ Nathan Costa  
Signature of authorized representative of debtor  
  
Title Officer

Nathan Costa  
Printed name

**18. Signature of attorney**

**X** /s/ Steven E. Cowen  
Signature of attorney for debtor

Date April 1, 2024  
MM / DD / YYYY

Steven E. Cowen 132988  
Printed name

S. E. Cowen Law  
Firm name

333 H St.  
Ste. 5000  
Chula Vista, CA 91910  
Number, Street, City, State & ZIP Code

Contact phone 6192027511 Email address cowen.christian@secowenlaw.com

132988 CA  
Bar number and State

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule* \_\_\_\_\_
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2024**X** /s/ Nathan Costa

Signature of individual signing on behalf of debtor

Nathan Costa

Printed name

Officer

Position or relationship to debtor

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known): \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
American Express Business Rewards Account P.O. Box 0001 Los Angeles, CA 90096		UNSECURED LINE OF CREDIT.				\$51,554.83
American Express Business Rewards Account P.O. Box 0001 Los Angeles, CA 90096		UNSECURED LINE OF CREDIT.				\$42,041.64
Bank of America P.O. Box 660441 Dallas, TX 75266		UNSECURED LINE OF CREDIT.				\$110,000.00
GreatAmerica Financial Services Corp. 625 1st St., Ste. 800 Cedar Rapids, IA 52401		3 Trucks:  Truck Unit Number: 505267. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 139410. Mileage: 24,057. Valuation: \$28,000.		\$206,974.02	\$84,000.00	\$122,974.02
GreatAmerica Financial Services Corp. 625 1st St., Ste. 800 Cedar Rapids, IA 52401		2 Trucks:  Truck Unit Number: 478709. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23929). Mileage: 82,993. Valuation: \$36,988.		\$94,677.61	\$73,976.00	\$20,701.61

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hanmi Bank 4637 Convoy St Ste 101 San Diego, CA 92111		Truck Unit Number: 474806 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 12000). Mileage: 61,736. Valuation: \$35,000.		\$53,927.28	\$35,000.00	\$18,927.28
Hanmi Bank 4637 Convoy St Ste 101 San Diego, CA 92111		2 Trucks:  Truck Unit Number: 472946. 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 11999). Mileage: 97,291. Valuation: \$35,000.		\$105,418.80	\$70,000.00	\$35,418.80
Itria Ventures, LLC 1000 N West St #1200 Wilmington, DE 19801		WORKING CAPITAL LOAN.				\$44,026.60
Itria Ventures, LLC 1000 N West St #1200 Wilmington, DE 19801		WORKING CAPITAL LOAN.				\$91,016.61
Leaf Commercial Capital, Inc. One Commerce Square 2005 Market St. Philadelphia, PA 19103		2 Trucks:  Truck Unit Number: 478719. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23927). Mileage: 52,231. Valuation: \$36,988.		\$95,022.01	\$73,976.00	\$21,046.01
Small Business Administration EIDL Loan P.O. Box 3918 Portland, OR 97208-3918		EIDL LOAN.				\$205,075.00
Small Business Administration Payroll Protection Program P.O. Box 3918 Portland, OR 97208-3918		PAYROLL PROTECTION PROGRAM LOAN.				\$82,247.86



Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Spencer and Carli Patton Sanctified Shipping, Inc. 2935 Berry Hill Dr. Nashville, TN 37204		SUBORDINATED PURCHASE AGREEMENT.				\$299,480.00
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		3 Trucks:  Truck Unit Number: 507395. 2022 Ford F59, Style: Stepvan P700 (Last 5 digits of VIN: 17997). Mileage: 18,875. Valuation: \$42,900.		\$187,297.00	\$126,800.00	\$60,497.00
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		3 Trucks:  Truck Unit Number: 505262. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20232). Mileage: 15,320. Valuation: \$41,000.		\$183,261.90	\$123,000.00	\$60,261.90
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		3 Trucks:  Truck Unit Number: 505259. 2020 Ford F59, Style: Stepvan P700 (Last 5 digits of VIN: 14964). Mileage: 23,278. Valuation: \$49,995.  T		\$169,061.82	\$149,985.00	\$19,076.82
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		4 Trucks:  Truck Unit Number: 478711. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23921). Mileage: 71,522. Valuation: \$36,988.00		\$164,221.97	\$147,952.00	\$16,269.97

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (if known) \_\_\_\_\_

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		2 Trucks:  Truck Unit Number: 505265. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20171). Mileage: 17,046. Valuation: \$41,000.		\$114,262.98	\$69,000.00	\$45,262.98
Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242		Truck Unit Number: 507391. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 35030). Mileage: 25,978. Valuation: \$28,000.		\$54,950.00	\$28,000.00	\$26,950.00
Wages owed to Employees As of 4/1/2024.		Wages owed to employees on date of bankruptcy case filing for work done the week prior to filing. No individual employee owed more than \$1800.  Comp				\$48,500.00

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206Sum  
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)**1a. Real property:**Copy line 88 from *Schedule A/B*..... \$ 0.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 1,390,911.00**1c. Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 1,390,911.00**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 1,875,546.59**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 48,500.00**3b. Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 946,640.34**4. Total liabilities** .....  
Lines 2 + 3a + 3b\$ 2,870,686.93

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.  
☒ Yes Fill in the information below.

**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Bank of America business advantage checking account.Business checking.3935\$44,330.003.2. Bank of America business advantage savings account.Business savings.3623\$1.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$44,331.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.  
☐ Yes Fill in the information below.

**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**

- ☒ No. Go to Part 4.  
☐ Yes Fill in the information below.

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 4: Investments****13. Does the debtor own any investments?**

- ☒ No. Go to Part 5.  
☐ Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.  
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies Unused uniforms and hand tools.		\$0.00	Replacement	\$2,500.00

**23. Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$2,500.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No  
☐ Yes

**25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**☒ No☐ Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_**26. Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No  
☐ Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)****27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.  
☐ Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.  
☐ Yes Fill in the information below.

**Part 8: Machinery, equipment, and vehicles****46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (If known) \_\_\_\_\_

■ Yes Fill in the information below.

**General description**Include year, make, model, and identification numbers  
(i.e., VIN, HIN, or N-number)**Net book value of  
debtor's interest**  
(Where available)**Valuation method used  
for current value****Current value of  
debtor's interest**47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

## 47.1. 2 Trucks:

Truck Unit Number: 475715.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 14193).  
Mileage: 64,127.  
Valuation: \$34,200.Truck Unit Number: 475716.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 14195).  
Mileage: 35,103.  
Valuation: \$39,650.

\$0.00

Comparable sale

\$73,850.00

## 47.2. 2 Trucks:

Truck Unit Number: 475718.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 14159).  
Mileage: 95,727.  
Valuation: \$34,750.Truck Unit Number: 475719  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 14160).  
Mileage: 78,147.  
Valuation: \$35,995.

\$0.00

Comparable sale

\$70,745.00

## 47.3. 3 Trucks:

Truck Unit Number: 475713.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 13879).  
Mileage: 65,360.  
Valuation: \$34,200.Truck Unit Number: 475714.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 13880).  
Mileage: 107,217.  
Valuation: \$29,995.Truck Unit Number: 475712.  
2022 Ford 350, Style: Cutaway (Last 5  
digits of VIN: 13878).  
Mileage: 95,989.  
Valuation: \$34,750.

\$0.00

\$98,945.00

Debtor	Costa Shipping & Delivery, Inc.	Case number (If known)		
	Name			
47.4.	Truck Unit Number: 474807. 2021 Ford f59, Style: Stepvan P1000 (Last 5 digits of VIN: 07701). Mileage: 77,016. Valuation: \$35,000.	\$0.00	Comparable sale	\$35,000.00
47.5.	3 Trucks:  Truck Unit Number: 505267. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 139410). Mileage: 24,057. Valuation: \$28,000.  Truck Unit Number: 505268. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23907). Mileage: 30,238. Valuation: \$28,000.  Truck Unit Number: 505269. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23908). Mileage: 31,029. Valuation: \$28,000.	\$0.00	Comparable sale	\$84,000.00
47.6.	2 Trucks:  Truck Unit Number: 478709. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23929). Mileage: 82,993. Valuation: \$36,988.  Truck Unit Number: 478710 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23930). Mileage: 56,433. Valuation: \$36,988.	\$0.00	Comparable sale	\$73,976.00
47.7.	2 Trucks:  Truck Unit Number: 472946. 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 11999). Mileage: 97,291. Valuation: \$35,000.  Truck Unit Number: 472945. 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 11998). Mileage: 88,426. Valuation: \$35,000.	\$0.00	Comparable sale	\$70,000.00

Debtor	Costa Shipping & Delivery, Inc. Name	Case number (If known)		
<hr/>				
47.8.	Truck Unit Number: 474806 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 12000). Mileage: 61,736. Valuation: \$35,000.	\$0.00	Comparable sale	\$35,000.00
<hr/>				
47.9.	Truck Unit Number: 478708. 2022 Ford E350 Style: Stepvan P500 (Last 5 digits of VIN: 23926). Mileage: 57,496. Valuation: \$36,988.	\$0.00	Comparable sale	\$36,988.00
<hr/>				
47.10	2 Trucks:			
	Truck Unit Number: 478719. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23927). Mileage: 52,231. Valuation: \$36,988.			
	Truck Unit Number: 478718. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23928). Mileage: 61,092. Valuation: \$36,988.	\$0.00	Comparable sale	\$73,976.00
<hr/>				
47.11	4 Trucks:			
	Truck Unit Number: 478711. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23921). Mileage: 71,522. Valuation: \$36,988.00			
	Truck Unit Number: 478714. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23923). Mileage: 68,438. Valuation: \$36,988.			
	Truck Unit Number: 478715. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23924.) Mileage: 95,700. Valuation: \$36,988.			
	Truck Unit Number: 478717. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23925). Mileage: 89,622. Valuation: \$36,988.	\$0.00	Comparable sale	\$147,952.00
<hr/>				



Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (If known) \_\_\_\_\_

## 47.12 3 Trucks:

Truck Unit Number: 507395.  
2022 Ford F59, Style: Stepvan P700 (Last  
5 digits of VIN: 17997).  
Mileage: 18,875.  
Valuation: \$42,900.

Truck Unit Number: 507392.  
2022 Ford F59, Style: Stepvan P1000 (Last  
5 digits of VIN: 04769).  
Mileage: 10,654.  
Valuation: \$41,000.

Truck Unit Number: 507394.  
2022 Ford F59, Style: Stepvan P700 (Last  
5 digits of VIN: 17878).  
Mileage: 18,271.  
Valuation: \$42,900.

\$0.00	Comparable sale	\$126,800.00
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47.13 Truck Unit Number: 507391.  
2021 Ford E350, Style: Stepvan P500 (Last  
5 digits of VIN: 35030).  
Mileage: 25,978.  
Valuation: \$28,000.

\$0.00	Comparable sale	\$28,000.00
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## 47.14 3 Trucks:

Truck Unit Number: 505259.  
2020 Ford F59, Style: Stepvan P700 (Last  
5 digits of VIN: 14964).  
Mileage: 23,278.  
Valuation: \$49,995.

Truck Unit Number: 505260.  
2020 Ford F59, Style: Stepvan P700 (Last  
5 digits of VIN: 14915).  
Mileage: 24,935.  
Valuation: \$49,995.

Truck Unit Number: 505261.  
2020 Ford F59, Style: Stepvan P700 (Last  
5 digits of VIN: 14724).  
Mileage: 20,151.  
Valuation: \$49,995.

\$0.00	Comparable sale	\$149,985.00
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Debtor	<u>Costa Shipping &amp; Delivery, Inc.</u>		Case number (If known) _____	
	Name			

  

47.15 3 Trucks:

Truck Unit Number: 505262.  
2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20232).  
Mileage: 15,320.  
Valuation: \$41,000.

Truck Unit Number: 505263.  
2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 21698).  
Mileage: 20,920.  
Valuation: \$41,000.

Truck Unit Number: 505264.  
2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 21704).  
Mileage: 13,270.  
Valuation: \$41,000.

	\$0.00	Comparable sale	\$123,000.00
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47.16 2 Trucks:

Truck Unit Number: 505265.  
2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20171).  
Mileage: 17,046.  
Valuation: \$41,000.

Truck Unit Number: 505266.  
2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 35028).  
Mileage: 26,765.  
Valuation: \$28,000.

	\$0.00	Comparable sale	\$69,000.00
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47.17 2 Trucks:

Truck Unit Number: 462060.  
2020 Ford Transit, Style: Cutaway (Last 5 digits of VIN: 62379)  
Mileage: 116,090.  
Valuation: \$19,000.

Truck Unit Number: 462057.  
2020 Ford Transit, Style: Cutaway (Last 5 digits of VIN: 62390).  
Mileage: 49,920.  
Valuation: \$19,000.

	\$0.00	Comparable sale	\$38,000.00
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47.18 2007 Toyota Camry, (Last 5 of Vin: 53737.  
Mileage: 163,331.  
This vehicle is owned outright.

	\$0.00	Comparable sale	\$3,764.00
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Debtor Costa Shipping & Delivery, Inc. Case number (If known) \_\_\_\_\_  
 Name

47.19 Broken down truck used to store items:

1998 Freightliner P1000 Step Van (Last 5  
 of VIN: 12322).  
 Mileage: 365,559.

This vehicle does not run. \$0.00 N/A \$4,999.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

51. **Total of Part 8.**

\$1,343,980.00

Add lines 47 through 50. Copy the total to line 87.

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

**Part 9: Real property**

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. <b>Patents, copyrights, trademarks, and trade secrets</b>			
61. <b>Internet domain names and websites</b> <a href="https://www.costashippinganddelivery.com/">https://www.costashippinganddelivery.com/</a> . This is Debtor's sole online domain.	<u>\$0.00</u>	<u>Appraisal</u>	<u>\$100.00</u>

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (If known) \_\_\_\_\_

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$100.0067. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?☒ No☐ Yes68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11: All other assets**70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.☒ Yes Fill in the information below.**Current value of  
debtor's interest**71. **Notes receivable**

Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

Debtor's 2023 income tax returns have not been filed.

Debtor does know the amount it should expect to receive as a 2023 tax refund. Debtor estimates the complete amount of all 2023 tax refunds to be between \$10,000 and \$30,000.

Tax year 2023Unknown73. **Interests in insurance policies or annuities**74. **Causes of action against third parties (whether or not a lawsuit has been filed)**75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**76. **Trusts, equitable or future interests in property**77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.0079. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (If known) \_\_\_\_\_

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	\$44,331.00	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	\$0.00	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	\$0.00	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	\$0.00	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	\$2,500.00	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	\$0.00	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	\$0.00	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	\$1,343,980.00	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		\$0.00
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	\$100.00	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. <b>Total.</b> Add lines 80 through 90 for each column	\$1,390,911.00	+ 91b. \$0.00
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		\$1,390,911.00

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.☒ Yes. Fill in all of the information below.**Part 1: List Creditors Who Have Secured Claims**

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim  Do not deduct the value of collateral.	Column B Value of collateral that supports this claim
2.1	<p><b>GreatAmerica</b> Creditor's Name</p> <p>Describe debtor's property that is subject to a lien 3 Trucks:</p> <p>Truck Unit Number: 505267. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 139410. Mileage: 24,057. Valuation: \$28,000.</p> <p>Truck Unit Number: 505268. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23</p> <p>Financial Services Corp. 625 1st St., Ste. 800 Cedar Rapids, IA 52401 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred 8/2023</p> <p>Last 4 digits of account number 7740</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>\$206,974.02</p>	<p>\$84,000.00</p>
2.2	<p><b>GreatAmerica</b></p> <p>Describe debtor's property that is subject to a lien</p> <p>Describe the lien Purchase Money Security Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p>\$94,677.61</p>	<p>\$73,976.00</p>

Debtor <u>Costa Shipping &amp; Delivery, Inc.</u> <small>Name</small>	Case number (if known) _____
Creditor's Name       Financial Services Corp. 625 1st St., Ste. 800 Cedar Rapids, IA 52401  <small>Creditor's mailing address</small>	2 Trucks:  Truck Unit Number: 478709. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23929). Mileage: 82,993. Valuation: \$36,988.  Truck Unit Number: 478710 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 239)
<small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 8/2022 <b>Last 4 digits of account number</b> 0495 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe the lien</b> <u>Purchase Money Security</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

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2.3	Creditor's Name <u>Hanmi Bank</u>       4637 Convoy St Ste 101 San Diego, CA 92111  <small>Creditor's mailing address</small>	<b>Describe debtor's property that is subject to a lien</b> 2 Trucks:  Truck Unit Number: 472946. 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 11999). Mileage: 97,291. Valuation: \$35,000.  Truck Unit Number: 472945. 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 119)	\$105,418.80	\$70,000.00
	<small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 11/2021 <b>Last 4 digits of account number</b> 1391 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe the lien</b> <u>Purchase Money Security</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

Debtor	Costa Shipping & Delivery, Inc.	Case number (if known)		
	Name			

  

2.4	Hanmi Bank	Describe debtor's property that is subject to a lien	\$53,927.28	\$35,000.00
	Creditor's Name	Truck Unit Number: 474806 2021 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 12000). Mileage: 61,736. Valuation: \$35,000.		
	4637 Convoy St Ste 101 San Diego, CA 92111	Describe the lien		
	Creditor's mailing address	Purchase Money Security		
		Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	Date debt was incurred 12/2021			
	Last 4 digits of account number 6191			
	Do multiple creditors have an interest in the same property?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

  

2.5	Hanmi Bank	Describe debtor's property that is subject to a lien	\$47,671.52	\$36,988.00
	Creditor's Name	Truck Unit Number: 478708. 2022 Ford E350 Style: Stepvan P500 (Last 5 digits of VIN: 23926). Mileage: 57,496. Valuation: \$36,988.		
	4637 Convoy St Ste 101 San Diego, CA 92111	Describe the lien		
	Creditor's mailing address	Purchase Money Security		
		Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes		
		Is anyone else liable on this claim?		
		<input type="checkbox"/> No		
		<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	Date debt was incurred 8/2022			
	Last 4 digits of account number 4221			
	Do multiple creditors have an interest in the same property?			
	<input checked="" type="checkbox"/> No			
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

  

2.6	Leaf Commercial Capital, Inc.	Describe debtor's property that is subject to a lien	\$95,022.01	\$73,976.00
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Debtor <u>Costa Shipping &amp; Delivery, Inc.</u> <small>Name</small>	Case number (if known) _____
Creditor's Name    One Commerce Square 2005 Market St. Philadelphia, PA 19103 <small>Creditor's mailing address</small>	2 Trucks:  Truck Unit Number: 478719. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23927). Mileage: 52,231. Valuation: \$36,988.  Truck Unit Number: 478718. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23 <hr/> <b>Describe the lien</b> <u>Purchase Money Security</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
<small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 8/2022 <b>Last 4 digits of account number</b> 1001 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	

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2.7	Creditor's Name <u>Oakmont Capital Services</u>    600 Willowbrook Ln Suite 601 West Chester, PA 19382 <small>Creditor's mailing address</small>	<b>Describe debtor's property that is subject to a lien</b> 2 Trucks:  Truck Unit Number: 475715. 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 14193). Mileage: 64,127. Valuation: \$34,200.  Truck Unit Number: 475716. 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 14195). <hr/> <b>Describe the lien</b> <u>Purchase Money Security</u> <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$70,067.55</u>	<u>\$73,850.00</u>
	<small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 2/2022 <b>Last 4 digits of account number</b> 3230 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

Debtor Costa Shipping & Delivery, Inc. Case number (if known) \_\_\_\_\_

Name

**2.8** Oakmont Capital Services

Creditor's Name

**Describe debtor's property that is subject to a lien**\$70,067.55\$70,745.00

2 Trucks:

Truck Unit Number: 475718.  
 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 14159).  
 Mileage: 95,727.  
 Valuation: \$34,750.

Truck Unit Number: 475719  
 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 14160).  
 Mileage: \_\_\_\_\_

600 Willowbrook Ln Suite  
 601  
 West Chester, PA 19382

Creditor's mailing address

**Describe the lien**Purchase Money Security**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**2/15/2022**Last 4 digits of account number**3209**Do multiple creditors have an interest in the same property?**☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed**2.9** Oakmont Capital Services

Creditor's Name

**Describe debtor's property that is subject to a lien**\$108,331.30\$98,945.00

3 Trucks:

Truck Unit Number: 475713.  
 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 13879).  
 Mileage: 65,360.  
 Valuation: \$34,200.

Truck Unit Number: 475714.  
 2022 Ford 350, Style: Cutaway (Last 5 digits of VIN: 13880).  
 Mileage: \_\_\_\_\_

600 Willowbrook Ln Suite  
 601  
 West Chester, PA 19382

Creditor's mailing address

**Describe the lien**Purchase Money Security**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

**Date debt was incurred**2/2022**Last 4 digits of account number**3155**Do multiple creditors have an interest in the same property?****As of the petition filing date, the claim is:**

Check all that apply

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Name

☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.☐ Contingent☐ Unliquidated☐ Disputed2.1  
0Oakmont Capital Services

Creditor's Name

600 Willowbrook Ln Suite  
601  
West Chester, PA 19382

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**1/2022**Last 4 digits of account number**1865**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**\$50,208.30\$35,000.00Truck Unit Number: 474807.  
2021 Ford f59, Style: Stepvan P1000 (Last 5  
digits of VIN: 07701).  
Mileage: 77,016.  
Valuation: \$35,000.**Describe the lien**Purchase Money Security**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
1Stearns Bank, N.A.

Creditor's Name

St. Cloud Office  
4191 SO 2nd St., PO Box  
7338  
Saint Cloud, MN 56302

Creditor's mailing address

Creditor's email address, if known

**Date debt was incurred**11/2018**Last 4 digits of account number**7007**Do multiple creditors have an interest in the same property?**☒ No☐ Yes. Specify each creditor, including this creditor and its relative priority.**Describe debtor's property that is subject to a lien**\$61,874.92UnknownDeposit account funds, value of tools and unused  
unifor, and the Debtor's 2023 tax refund.**Describe the lien**Purchase Money Security**Is the creditor an insider or related party?**☒ No☐ Yes**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)**As of the petition filing date, the claim is:**

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed2.1  
2Verdant Commercial Capital**Describe debtor's property that is subject to a lien**\$164,221.97\$147,952.00

Debtor <u>Costa Shipping &amp; Delivery, Inc.</u> <small>Name</small>	Case number (if known) _____
Creditor's Name        9987 Carver Rd Suite 110 Cincinnati, OH 45242 <small>Creditor's mailing address</small>	4 Trucks:  Truck Unit Number: 478711. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 23921). Mileage: 71,522. Valuation: \$36,988.00  Truck Unit Number: 478714. 2022 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: _____)  <b>Describe the lien</b> Purchase Money Security <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
Creditor's email address, if known  <b>Date debt was incurred</b> 8/2022 <b>Last 4 digits of account number</b> 3000 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	

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<div style="border: 1px solid black; padding: 2px; width: 20px;">2.1</div> <div style="border: 1px solid black; padding: 2px; width: 20px;">3</div>	Creditor's Name        9987 Carver Rd Suite 110 Cincinnati, OH 45242 <small>Creditor's mailing address</small>	<b>Describe debtor's property that is subject to a lien</b> 3 Trucks:  Truck Unit Number: 507395. 2022 Ford F59, Style: Stepvan P700 (Last 5 digits of VIN: 17997). Mileage: 18,875. Valuation: \$42,900.  Truck Unit Number: 507392. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 047 _____)  <b>Describe the lien</b> Purchase Money Security <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$187,297.00	\$126,800.00
	Creditor's email address, if known  <b>Date debt was incurred</b> 11/2023 <b>Last 4 digits of account number</b> 3004 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.			

Debtor	Costa Shipping & Delivery, Inc.	Case number (if known)		
	Name			

  

2.1 4	Verdant Commercial Capital	Describe debtor's property that is subject to a lien	\$54,950.00	\$28,000.00
	Creditor's Name	Truck Unit Number: 507391. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 35030). Mileage: 25,978. Valuation: \$28,000.		
	9987 Carver Rd Suite 110 Cincinnati, OH 45242	Describe the lien		
	Creditor's mailing address	Purchase Money Security		
		Is the creditor an insider or related party?		
	Creditor's email address, if known	<input checked="" type="checkbox"/> No		
	Date debt was incurred	<input type="checkbox"/> Yes		
	11/2023	Is anyone else liable on this claim?		
	Last 4 digits of account number	<input type="checkbox"/> No		
	3005	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is:		
	<input checked="" type="checkbox"/> No	Check all that apply		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

  

2.1 5	Verdant Commercial Capital	Describe debtor's property that is subject to a lien	\$169,061.82	\$149,985.00
	Creditor's Name	3 Trucks:		
	9987 Carver Rd Suite 110 Cincinnati, OH 45242	Truck Unit Number: 505259. 2020 Ford F59, Style: Stepvan P700 (Last 5 digits of VIN: 14964). Mileage: 23,278. Valuation: \$49,995.		
	Creditor's mailing address	Truck Unit Number: 505260. 2020 Ford F59, Style: Stepvan P700 (Last 5 digits of VIN: 14915)		
		Describe the lien		
	Creditor's email address, if known	Purchase Money Security		
	Date debt was incurred	Is the creditor an insider or related party?		
	8/2023	<input checked="" type="checkbox"/> No		
	Last 4 digits of account number	<input type="checkbox"/> Yes		
	3001	Is anyone else liable on this claim?		
	Do multiple creditors have an interest in the same property?	<input type="checkbox"/> No		
	<input checked="" type="checkbox"/> No	<input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	<input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is:		
		Check all that apply		
		<input type="checkbox"/> Contingent		
		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		

  

2.1 6	Verdant Commercial Capital	Describe debtor's property that is subject to a lien	\$183,261.90	\$123,000.00
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Debtor <u>Costa Shipping &amp; Delivery, Inc.</u> <small>Name</small>	Case number (if known) _____
Creditor's Name          9987 Carver Rd Suite 110 Cincinnati, OH 45242 <small>Creditor's mailing address</small>      <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 8/2023 <b>Last 4 digits of account number</b> 3002 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	3 Trucks:  Truck Unit Number: 505262. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20232). Mileage: 15,320. Valuation: \$41,000.  Truck Unit Number: 505263. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 21 <hr/> <b>Describe the lien</b> Purchase Money Security <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

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<div style="border: 1px solid black; padding: 2px; width: 20px;">2.1</div> <div style="border: 1px solid black; padding: 2px; width: 20px;">7</div>	Creditor's Name          9987 Carver Rd Suite 110 Cincinnati, OH 45242 <small>Creditor's mailing address</small>      <small>Creditor's email address, if known</small>  <b>Date debt was incurred</b> 8/2023 <b>Last 4 digits of account number</b> 3003 <b>Do multiple creditors have an interest in the same property?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<b>Describe debtor's property that is subject to a lien</b> 2 Trucks:  Truck Unit Number: 505265. 2022 Ford F59, Style: Stepvan P1000 (Last 5 digits of VIN: 20171). Mileage: 17,046. Valuation: \$41,000.  Truck Unit Number: 505266. 2021 Ford E350, Style: Stepvan P500 (Last 5 digits of VIN: 35 <hr/> <b>Describe the lien</b> Purchase Money Security <b>Is the creditor an insider or related party?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes <b>Is anyone else liable on this claim?</b> <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)  <b>As of the petition filing date, the claim is:</b> Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$114,262.98</div> <div style="border-bottom: 1px solid black; padding-bottom: 2px;">\$69,000.00</div>
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Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Name

2.1  
8White Peak Capital

Creditor's Name

Describe debtor's property that is subject to a lien

\$38,250.06\$38,000.00

2 Trucks:

Truck Unit Number: 462060.

2020 Ford Transit, Style: Cutaway (Last 5 digits  
of VIN: 62379

Mileage: 116,090.

Valuation: \$19,000.

Truck Unit Number: 462057.

2020 Ford Transit, Style: Cutaway (Last 5 digits  
of VIN: 62390).12601 NE Woodinville Dr.  
Ste. B-2  
Woodinville, WA 98072

Creditor's mailing address

Describe the lien

Purchase Money Security

Is the creditor an insider or related party?

☒ No☐ Yes

Is anyone else liable on this claim?

☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

3/2024

Last 4 digits of account number

117L

Do multiple creditors have an  
interest in the same property?☒ No☐ Yes. Specify each creditor,  
including this creditor and its relative  
priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent☐ Unliquidated☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$1,875,546.5  
9**Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did  
you enter the related creditor?Last 4 digits of  
account number for  
this entityU.S. Small Business Admin.  
Chief AIB  
409 3rd Street, SW  
Washington, DC 20416Line 2.117007

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address Wages owed to Employees As of 4/1/2024.	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$48,500.00	\$48,500.00
	Date or dates debt was incurred  March 25, 2024 through March 29, 2024.	Basis for the claim: Wages owed to employees on date of bankruptcy case filing for work done the week prior to filing. No individual employee owed more than \$1800.  Complete list of employees and amounts owed is attached hereto.		
	Last 4 digits of account number <u>N/A</u> Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address Alliance One 2831 St. Rose Pkwy. Henderson, NV 89052 Date(s) debt was incurred <u>4/2024 through 4/2024</u> Last 4 digits of account number <u>EIN</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>PENDING ACCOUNT CHARGES FOR VIRTUAL OFFICE RENTAL.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$70.00



Debtor <u>Costa Shipping &amp; Delivery, Inc.</u> <small>Name</small>	Case number (if known) _____
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3.2	<b>Nonpriority creditor's name and mailing address</b> American Express Business Rewards Account P.O. Box 0001 Los Angeles, CA 90096  Date(s) debt was incurred <u>7/2023 through 4/2024</u> Last 4 digits of account number <u>4756</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$42,041.64</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>UNSECURED LINE OF CREDIT.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.3	<b>Nonpriority creditor's name and mailing address</b> American Express Business Rewards Account P.O. Box 0001 Los Angeles, CA 90096  Date(s) debt was incurred <u>2/2024 through 4/2024</u> Last 4 digits of account number <u>6293</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$51,554.83</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>UNSECURED LINE OF CREDIT.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.4	<b>Nonpriority creditor's name and mailing address</b> Bank of America P.O. Box 660441 Dallas, TX 75266  Date(s) debt was incurred <u>11/2018 through 3/2023</u> Last 4 digits of account number <u>1688</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$110,000.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>UNSECURED LINE OF CREDIT.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.5	<b>Nonpriority creditor's name and mailing address</b> Geico One Geico Center Macon, GA 31296-0001  Date(s) debt was incurred <u>4/2024 through 4/2024</u> Last 4 digits of account number <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$149.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING BANK ACCOUNT CHARGES FOR TOYOTA CAMRY INSURANCE.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.6	<b>Nonpriority creditor's name and mailing address</b> Indeed 6433 Champion Grandview Way Bldg. 1 Austin, TX 78750  Date(s) debt was incurred <u>4/2024 through 4/2024</u> Last 4 digits of account number <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$160.00</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING CHARGES FROM BANK ACCOUNT FOR ADVERTISING EXPENSE FOR REPLACEMENT DRIVERS.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	<b>Nonpriority creditor's name and mailing address</b> Itria Ventures, LLC 1000 N West St #1200 Wilmington, DE 19801  Date(s) debt was incurred <u>11/2023 through 4/2024</u> Last 4 digits of account number <u>7076</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$44,026.60</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>WORKING CAPITAL LOAN.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	<b>Nonpriority creditor's name and mailing address</b> Itria Ventures, LLC 1000 N West St #1200 Wilmington, DE 19801  Date(s) debt was incurred <u>11/2023 through 4/2024</u> Last 4 digits of account number <u>4191</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <span style="float: right;"><u>\$91,016.61</u></span> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>WORKING CAPITAL LOAN.</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor <u>Costa Shipping &amp; Delivery, Inc.</u>		Case number (if known) _____	
Name			

  

3.9	<b>Nonpriority creditor's name and mailing address</b> L&C Truck Repair 10616 Liberty Ave. Saint Louis, MO 63132  <b>Date(s) debt was incurred</b> <u>4/2024 through 4/2024</u> <b>Last 4 digits of account number</b> <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$3,108.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING BANK ACCOUNT CHARGES PAID TO MECHANIC FOR FLEET TRUCK REPAIR.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.10	<b>Nonpriority creditor's name and mailing address</b> Marsh Sponsored Program 1166 Avenue of the Americas New York, NY 10036  <b>Date(s) debt was incurred</b> <u>4/2024 through 4/2024</u> <b>Last 4 digits of account number</b> <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$1,153.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING BANK ACCOUNT CHARGES FOR INSURANCE.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.11	<b>Nonpriority creditor's name and mailing address</b> Realm Health, LLC 4201 Spring Valley Rd., Ste. 1500 Dallas, TX 75244  <b>Date(s) debt was incurred</b> <u>4/2024 through 4/2024</u> <b>Last 4 digits of account number</b> <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$2,122.80</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING BANK ACCOUNT CHARGES FOR EMPLOYEE HEALTH PLAN.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.12	<b>Nonpriority creditor's name and mailing address</b> Rhino Custom Builds 9638 CEDARDALE DRIVE Houston, TX 77055  <b>Date(s) debt was incurred</b> <u>4/2024 through 4/2024</u> <b>Last 4 digits of account number</b> <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$435.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PENDING BANK ACCOUNT CHARGES FOR FLEET TRUCK REPAIR EXPENSES.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.13	<b>Nonpriority creditor's name and mailing address</b> Route Consultant Purchasing Alliance 5511 Virginia Way, Ste. 400 Brentwood, TN 37027  <b>Date(s) debt was incurred</b> <u>3/2024 through 4/2024</u> <b>Last 4 digits of account number</b> <u>EIN</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$14,000.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>FUEL CARDS.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.14	<b>Nonpriority creditor's name and mailing address</b> Small Business Administration Payroll Protection Program P.O. Box 3918 Portland, OR 97208-3918  <b>Date(s) debt was incurred</b> <u>3/2022 through 3/2022</u> <b>Last 4 digits of account number</b> <u>8503</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$82,247.86</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>PAYROLL PROTECTION PROGRAM LOAN.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<hr/>		
3.15	<b>Nonpriority creditor's name and mailing address</b> Small Business Administration EIDL Loan P.O. Box 3918 Portland, OR 97208-3918  <b>Date(s) debt was incurred</b> <u>8/2020 through 8/2020</u> <b>Last 4 digits of account number</b> <u>8009</u>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i> <u>\$205,075.00</u> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed  <b>Basis for the claim:</b> <u>EIDL LOAN.</u>  Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor Costa Shipping & Delivery, Inc.  
Name

Case number (if known) \_\_\_\_\_

**3.16 Nonpriority creditor's name and mailing address**Spencer and Carli Patton  
Sanctified Shipping, Inc.  
2935 Berry Hill Dr.  
Nashville, TN 37204Date(s) debt was incurred 11/2018 through 4/2024Last 4 digits of account number Promissory NoteAs of the petition filing date, the claim is: *Check all that apply.*

\$299,480.00

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: SUBORDINATED PURCHASE AGREEMENT.Is the claim subject to offset? ☒ No ☐ Yes**3.17 Nonpriority creditor's name and mailing address**Spencer Patton  
2935 Berry Hill Drive  
Nashville, TN 37204Date(s) debt was incurred 11/2028 through 4/2024Last 4 digits of account number —As of the petition filing date, the claim is: *Check all that apply.*

\$0.00

- ☐
- Contingent
- 
- ☐
- Unliquidated
- 
- ☐
- Disputed

Basis for the claim: SUBORDINATED PURCHASE AGREEMENT.Is the claim subject to offset? ☒ No ☐ Yes**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Readycap Lending, LLC 80 State St. Albany, NY 12207	Line <u>3.14</u> <input type="checkbox"/> Not listed. Explain _____	<u>EIN</u>
4.2	Spencer and Carli Patton Sanctified Shipping, Inc. 2935 Berry Hill Dr. Nashville, TN 37204	Line <u>3.16</u> <input type="checkbox"/> Not listed. Explain _____	<u>SELLER FINANCING</u>
4.3	Spencer and Carli Patton. 3919 Vailwood Dr. Nashville, TN 37215-4000	Line <u>3.17</u> <input type="checkbox"/> Not listed. Explain _____	<u>—</u>

**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2  
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ <u>48,500.00</u>
5b. +	\$ <u>946,640.34</u>
5c.	\$ <u>995,140.34</u>

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

**Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**2.1. State what the contract or lease is for and the nature of the debtor's interest Storage unit leased by Debtor.State the term remaining Month-to-Month

List the contract number of any government contract \_\_\_\_\_

A Storage Inn  
4040 North Service Road  
Saint Peters, MO 633762.2. State what the contract or lease is for and the nature of the debtor's interest Agreement to deliver packages for Fed Ex.State the term remaining Through 1/3/2025.

List the contract number of any government contract \_\_\_\_\_

Fed Ex  
P.O. Box 7221  
Pasadena, CA 911092.3. State what the contract or lease is for and the nature of the debtor's interest Insurance policy for Toyota Camy.State the term remaining Through 9/28/2024.

List the contract number of any government contract \_\_\_\_\_

Geico  
386 E H St Suite 203  
Chula Vista, CA 919102.4. State what the contract or lease is for and the nature of the debtor's interest SBA-EIDL loan insurance.State the term remaining Through 8/19/2024.

List the contract number of any government contract \_\_\_\_\_

Liberty Mutual  
Credit Collection Services  
725 Canton St.  
Norwood, MA 02062

Debtor 1 Costa Shipping &amp; Delivery, Inc.

First Name

Middle Name

Last Name

Case number (if known)

**Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.5. State what the contract or lease is for and the nature of the debtor's interest Fleet truck insurance policy.

State the term remaining Through 6/1/2024.

List the contract number of any government contract

Marsh Sponsored Program  
1166 Avenue of the Americas  
New York, NY 10036

2.6. State what the contract or lease is for and the nature of the debtor's interest Workers' Compensation and EPLI insurance policy.

State the term remaining through 10/30/2024.

List the contract number of any government contract

OVD Insurance  
2780 44th St SW  
Wyoming, MI 49519

**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 206H  
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

**1. Do you have any codebtors?**☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Michael Rodoni	Michael is Deceased Michael is the deceased fromer manager of the busienss. The manager was a hold-over from the previous owner.  Michael appears as a guarantor on the following loans:  1. Stearns.	Stearns Bank, N.A.	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	GreatAmerica	<input checked="" type="checkbox"/> D <u>2.1</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	GreatAmerica	<input checked="" type="checkbox"/> D <u>2.2</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Hanmi Bank	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.5	Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Hanmi Bank	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.6	Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Hanmi Bank	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.7	Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Leaf Commercial Capital, Inc.	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.8	Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.9	Nathan A. Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.10	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.9</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.11	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Oakmont Capital Services	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.12	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Stearns Bank, N.A.	<input checked="" type="checkbox"/> D <u>2.11</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.13	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.14	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.15	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.16	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.17	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Verdant Commercial Capital	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.2</u> <input type="checkbox"/> G _____
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2.20	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	American Express	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.3</u> <input type="checkbox"/> G _____
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Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

**Additional Page to List More Codebtors****Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column 1: Codebtor

Column 2: Creditor

2.21	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Itria Ventures, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.7</u> <input type="checkbox"/> G _____
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2.22	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Itria Ventures, LLC	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.8</u> <input type="checkbox"/> G _____
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2.23	Nathan A. Costa	3056 Rue D'Orleans, #134 San Diego, CA 92110	Small Business Administration	<input type="checkbox"/> D _____ <input checked="" type="checkbox"/> E/F <u>3.15</u> <input type="checkbox"/> G _____
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**Fill in this information to identify the case:**Debtor name Costa Shipping & Delivery, Inc.United States Bankruptcy Court for the: SOUTHERN DISTRICT OF CALIFORNIA

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy****04/22**

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year**From the beginning of the fiscal year to filing date:  
From 1/01/2024 to Filing Date**Sources of revenue**  
Check all that apply☒ Operating a business☐ Other \_\_\_\_\_**Gross revenue**  
(before deductions and exclusions)

\$682,200.41

For prior year:  
From 1/01/2023 to 12/31/2023☒ Operating a business☐ Other \_\_\_\_\_

\$3,142,619.31

For year before that:  
From 1/01/2022 to 12/31/2022☒ Operating a business☐ Other \_\_\_\_\_

\$2,676,854.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**  
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**  
*Check all that apply*

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. Oakmont Capital Services 600 Willowbrook Ln Suite 601 West Chester, PA 19382	1/2024 ; 2/2024 ; 3/2024.	\$24,644.34	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.2. GreatAmerica Financial Services Corp. 625 1st St., Ste. 800 Cedar Rapids, IA 52401	1/2024 ; 2/2024 ; 3/2024.	\$16,335.54	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.3. Hanmi Bank 4637 Convoy St Ste 101 San Diego, CA 92111	1/2024 ; 2/2024 ; 3/2024.	\$14,519.82	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Verdant Commercial Capital 9987 Carver Rd Suite 110 Cincinnati, OH 45242	1/2024 ; 2/2024 ; 3/2024.	\$57,149.55	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. U.S. Small Business Admin. P.O. Box 3918 Portland, OR 97208	1/2024 ; 2/2024 ; 3/2024.	\$11,659.71	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.6. Itria Ventures, LLC 1000 N West St #1200 Wilmington, DE 19801	1/2024 ; 2/2024 ; 3/2024.	\$19,558.05	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.7. American Express Business Rewards Account P.O. Box 0001 Los Angeles, CA 90096	1/2024 ; 2/2024 ; 3/2024.	\$23,489.52	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Spencer and Carli Patton Sanctified Shipping, Inc. 2935 Berry Hill Dr. Nashville, TN 37204	1/2024 ; 2/2024 ; 3/2024.	\$18,271.95	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Bank of America 100 North Tryon Street Charlotte, NC 28255	1/2024 ; 2/2024 ; 3/2024.	\$120,000.00	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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**Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. William Qaoud-Pinales vs. Costa Shipping & Delivery, Inc. 20SL-CC04975	Wrongful termination	Circuit Court of St. Louis County State of Missouri 105 South Central Avenue Saint Louis, MO 63105	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
7.2. Worker's compensaation claim of John Arnett Worker's Compensation	Worker's compensation claim.		<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

☒ None**Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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**Part 5: Certain Losses**

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Dates of loss	Value of property lost
Debtor's delivery truck, 2022 Ford E350 (last 5 of VIN: 13879), was involved in a traffic collision. The truck was rear-ended by a driver of another vehicle. The driver of the other vehicle was found to be at-fault. The vehicle insurance provider of the at-fault party paid out \$6,736.06 to cover repair costs to Debtor's truck.	\$6,736.06.	10/13/2023	\$6,736.06
Debtor's delivery truck, 2022 Ford E350 (last 5 of VIN: 23927), was involved in a traffic collision. Debtor's truck driver was found to be at fault. Debtor's vehicle insurance provider paid out \$12,208.80 to cover repair costs to Debtor's truck.	\$12,208.80.	7/14/2023.	\$12,208.80
Debtor's delivery truck, Ford E350 (last 5 of VIN: 23922), was involved in a traffic collision with another vehicle. The driver of the other vehicle was found to be at fault in the accident. Debtor's truck was "totaled." The other driver's insurance provider paid out \$49,940.50.	\$49,940.50.	7/19/2023	\$49,940.50

**Part 6: Certain Payments or Transfers**

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
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Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	S. E. Cowen Law 333 H St. Ste. 5000 Chula Vista, CA 91910	Attorney Fees	3/2024	\$32,262.00
	Email or website address cowen.christian@secowenlaw.com			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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**13. Transfers not already listed on this statement**

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1		2 trucks were sold to this buyer:		
		2022 Ford E350, Last 5 of VIN: 24797. Sold: 4/10/2023. Sale price for this truck \$44,303.49.		
	Big Man Auto Group DBA MyCar Gone 15150 Preston Road Dallas, TX 75248	2022 Ford E3500, Last 5 of VIN: 14161. Sold: 4/10/2023. Sale price for this truck \$44,303.49.	4/10/2023	\$88,606.98
	Relationship to debtor None.			

**Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	425 West Beech St., Unit 1753 San Diego, CA 92101	6/1/2020 - 4/1/2022
14.2.	1304 Sassafras St. San Diego, CA 92103	4/1/2022 - 12/31/2022

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Address	Dates of occupancy From-To
14.3. 3056 Rue D'Orleans, Unit 134 San Diego, CA 92110	12/31/2022 - Curent

**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

**Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

- ☐ No. Go to Part 10.
- ☒ Yes. Does the debtor serve as plan administrator?

☐ No Go to Part 10.☒ Yes. Fill in below:

Name of plan

Human Interest 401(K).

Employer identification number of the plan

EIN: 83-1825280

Has the plan been terminated?

- ☒ No
- ☐ Yes

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
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**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
A Storage Inn 4040 North Service Road Saint Peters, MO 63376	Nathan Costa, 3056 Rue Dorleans, #134, San Diego, CA 92110. Joseph Rodoni, 681 Green Earth Dr., Apt. E, Fenton, MO 63026. Howzee Sanders, 2420 Dona Drive, High Ridge, MO 63049. James Cary, 109 Fenton Park Court, Fenton, MO 63026.	Hand tools and unused uniforms.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

**Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

*Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

*Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

*Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.**

**22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.

- ☒ No.  
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**

- ☒ No.  
☐ Yes. Provide details below.



Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**24. Has the debtor notified any governmental unit of any release of hazardous material?**

- ☒ No.
- ☐ Yes. Provide details below.

Site name and address

Governmental unit name and  
address

Environmental law, if known

Date of notice

**Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address

Describe the nature of the business

Employer Identification number

Do not include Social Security number or ITIN.

Dates business existed

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address

Date of service  
From-To

26a.1. Brian Whitfield  
Carr, Riggs and Ingram, LLC  
3011 Armory Dr., Ste. 300  
Nashville, TN 37204

Entire 2 year period  
prior to Debtor's  
bankruptcy filing.

26a.2. Peggy Johnson  
P.S. Business Services, Inc.  
4208 Saddlebrook Place  
Murfreesboro, TN 37130

Entire 2 year period  
prior to Debtor's  
bankruptcy filing.

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Name and address

If any books of account and records are  
unavailable, explain why

26c.1. Brian Whitfield  
Carr, Riggs, and Ingram, LLC  
3011 Armory Dr., Ste. 300  
Nashville, TN 37204

26c.2. Peggy Johnson  
P.S. Business Services, Inc.  
4208 Saddlebrook Place  
Murfreesboro, TN 37130

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

☒ None**Name and address****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No☐ Yes. Give the details about the two most recent inventories.**Name of the person who supervised the taking of the inventory****Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
Nathan Costa	3056 Rue Dorleans, #134 San Diego, CA 92110	CEO, Sec. and Treas. Mr. Costa is also the sole director.	100%

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☒ No☐ Yes. Identify below.**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Nathan Costa 3056 Rue D'Orleans, #134 San Diego, CA 92110	Wages paid between 4/1/2023 through current.  Amount within 1 year: \$80,500.	4/1/2023 - 4/1/2024.	Wages.
	Relationship to debtor CEO			

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below.**Name of the parent corporation****Employer Identification number of the parent corporation****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☒ No☐ Yes. Identify below.**Name of the pension fund****Employer Identification number of the pension fund**

Debtor Costa Shipping & Delivery, Inc.

Case number (if known) \_\_\_\_\_

**Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on April 1, 2024

/s/ Nathan Costa  
Signature of individual signing on behalf of the debtor

Nathan Costa  
Printed name

Position or relationship to debtor Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**Southern District of California**

In re Costa Shipping & Delivery, Inc.

Debtor(s)

Case No.

Chapter

11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u>Payments pursuant</u> <u>to Application for</u> <u>Compensation</u> <u>approved by this</u> <u>Court.</u>
Prior to the filing of this statement I have received .....	\$	<u>\$34,000, including the</u> <u>\$1738 Court filing fee.</u>
Balance Due .....	\$	<u>To be determined</u> <u>pursuant to a</u> <u>Application for</u> <u>Compensation filed by</u> <u>the Debtor's counsel</u> <u>and approved by this</u> <u>Court.</u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

All aspects of representation in a Chapter 11, Subchapter V bankruptcy proceeding with the exception of providing representation in non-bankruptcy areas of the law in and for which Attorney is not competent.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

In re Costa Shipping & Delivery, Inc.  
Debtor(s)

Case No. \_\_\_\_\_

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**  
(Continuation Sheet)**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

April 1, 2024*Date*/s/ Steven E. Cowen, Esq.Steven E. Cowen 132988*Signature of Attorney*S. E. Cowen Law333 H St.Ste. 5000Chula Vista, CA 919106192027511 Fax: 6194890431cowen.christian@secowenlaw.com*Name of law firm*

**United States Bankruptcy Court  
Southern District of California**In re Costa Shipping & Delivery, Inc.

Debtor(s)

Case No.

Chapter

11**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Nathan A Costa 3056 Rue D'Orleans, Unit 134 San Diego, CA 92110	Common stock	100%	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Officer of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date April 1, 2024Signature /s/ Nathan Costa  
Nathan Costa

*Penalty for making a false statement of concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

CSD 1008 [08/21/00]

Name, Address, Telephone No. &amp; I.D. No.

Steven E. Cowen 132988

333 H St.

Ste. 5000

Chula Vista, CA 91910

6192027511

132988 CA

**UNITED STATES BANKRUPTCY COURT**

SOUTHERN DISTRICT OF CALIFORNIA

325 West "F" Street, San Diego, California 92101-6991

In Re

Costa Shipping &amp; Delivery, Inc.

BANKRUPTCY NO.

Debtor.

**VERIFICATION OF CREDITOR MATRIX****PART I** (check and complete one):☒ New petition filed. Creditor diskette required.TOTAL NO. OF CREDITORS: 33☐ Conversion filed on \_\_\_\_\_. *See instructions on reverse side.*☐ Former Chapter 13 converting. Creditor diskette required.

TOTAL NO. OF CREDITORS: \_\_\_\_

☐ Post-petition creditors added. Scannable matrix required.☐ There are no post-petition creditors. No matrix required.☐ Amendment or Balance of Schedules filed concurrently with this original scannable matrix affecting Schedule of Debts and/or Schedule of Equity Security Holders. *See instructions on reverse side.*☐ Names and addresses are being ADDED.☐ Names and addresses are being DELETED.☐ Names and addresses are being CORRECTED.**PART II** (check one):☒ The above-named Debtor(s) hereby verifies that the list of creditors is true and correct to the best of my (our) knowledge.☐ The above-named Debtor(s) hereby verifies that there are no post-petition creditors affected by the filing of the conversion of this case and that the filing of a matrix is not required.Date: April 1, 2024/s/ Nathan Costa

Nathan Costa/Officer

Signer/Title

**REFER TO INSTRUCTIONS ON REVERSE SIDE**

CSD 1008

CSD 1008 (Page 2) [08/21/00]

**INSTRUCTIONS**

- 1) Full compliance with Special Requirements for Mailing Addresses (CSD 1007) is required.
- 2) A creditors matrix with Verification is required whenever the following occurs:
  - a) A new petition is filed. Diskette required.
  - b) A case is converted on or after SEPTEMBER 1, 2000. (See paragraph 4b concerning post-petition creditors.)
  - c) An amendment to a case on or after SEPTEMBER 1, 2000, which adds, deletes or changes creditor address information on the debtor's Schedule of Debts and/or Schedule of Equity Security Holders. Scannable matrix format required.
- 3) The scannable matrix must be originally typed or printed. It may not be a copy.
- 4) CONVERSIONS:
  - a) When converting a Chapter 13 case filed before SEPTEMBER 1, 2000, to another chapter, ALL creditors must be listed on the mailing matrix at the time of filing and accompanied by a Verification. Diskette required.
  - b) For Chapter 7, 11, or 12 cases converted on or after SEPTEMBER 1, 2000, only post-petition creditors need be listed on the mailing matrix. The matrix and Verification must be filed with the post-petition schedule of debts and/or schedule of equity security holders. If there are no post-petition creditors, only the verification form is required. Scannable matrix format required.
- 5) AMENDMENTS AND BALANCE OF SCHEDULES:
  - a) Scannable matrix format required.
  - b) The matrix with Verification is a document separate from the amended schedules and may not be used to substitute for any portion of the schedules. IT MUST BE SUBMITTED WITH THE AMENDMENT/BALANCE OF SCHEDULES.
  - c) Prepare a separate page for each type of change required: ADDED, DELETED, or CORRECTED. On the **REVERSE** side of each matrix page, indicate which category that particular page belongs in. Creditors falling in the same category should be placed on the same page in alphabetical order.
- 6) Please refer to CSD 1007 for additional information on how to avoid matrix-related problems.



A Storage Inn  
4040 North Service Road  
Saint Peters, MO 63376

Alliance One  
2831 St. Rose Pkwy.  
Henderson, NV 89052

American Express  
Business Rewards Account  
P.O. Box 0001  
Los Angeles, CA 90096

Bank of America  
P.O. Box 660441  
Dallas, TX 75266

Fed Ex  
P.O. Box 7221  
Pasadena, CA 91109

Geico  
One Geico Center  
Macon, GA 31296-0001

Geico  
386 E H St Suite 203  
Chula Vista, CA 91910

GreatAmerica  
Financial Services Corp.  
625 1st St., Ste. 800  
Cedar Rapids, IA 52401

Hanmi Bank  
4637 Convoy St Ste 101  
San Diego, CA 92111

Indeed  
6433 Champion Grandview Way  
Bldg. 1  
Austin, TX 78750

Ittria Ventures, LLC  
1000 N West St #1200  
Wilmington, DE 19801

L&C Truck Repair  
10616 Liberty Ave.  
Saint Louis, MO 63132

Leaf Commercial Capital, Inc.  
One Commerce Square  
2005 Market St.  
Philadelphia, PA 19103

Liberty Mutual  
Credit Collection Services  
725 Canton St.  
Norwood, MA 02062

Marsh Sponsored Program  
1166 Avenue of the Americas  
New York, NY 10036

Nathan A. Costa  
3056 Rue Dorleans, #134  
San Diego, CA 92110

Nathan A. Costa  
3056 Rue D'Orleans, #134  
San Diego, CA 92110

Oakmont Capital Services  
600 Willowbrook Ln Suite 601  
West Chester, PA 19382

OVD Insurance  
2780 44th St SW  
Wyoming, MI 49519

Readycap Lending, LLC  
80 State St.  
Albany, NY 12207

Realm Health, LLC  
4201 Spring Valley Rd.,  
Ste. 1500  
Dallas, TX 75244

Rhino Custom Builds  
9638 CEDARDALE DRIVE  
Houston, TX 77055

Route Consultant Purchasing  
Alliance  
5511 Virginia Way, Ste. 400  
Brentwood, TN 37027

Small Business Administration  
Payroll Protection Program  
P.O. Box 3918  
Portland, OR 97208-3918

Small Business Administration  
EIDL Loan  
P.O. Box 3918  
Portland, OR 97208-3918

Spencer and Carli Patton  
Sanctified Shipping, Inc.  
2935 Berry Hill Dr.  
Nashville, TN 37204

Spencer and Carli Patton.  
3919 Vailwood Dr.  
Nashville, TN 37215-4000

Spencer Patton  
2935 Berry Hill Drive  
Nashville, TN 37204

Stearns Bank, N.A.  
St. Cloud Office  
4191 SO 2nd St., PO Box 7338  
Saint Cloud, MN 56302

U.S. Small Business Admin.  
Chief AIB  
409 3rd Street, SW  
Washington, DC 20416

Verdant Commercial Capital  
9987 Carver Rd Suite 110  
Cincinnati, OH 45242

Wages owed to Employees  
As of 4/1/2024.

White Peak Capital  
12601 NE Woodinville Dr.  
Ste. B-2  
Woodinville, WA 98072